**Market Notice**

**Date: 30 January 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS107”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 30 January 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 5,324,064,928.00

**Bond Code** FRS107

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** TBA % (as coupon is only known on payment date) ((3 Month JIBAR as at 30 January 2014+2.90%) \* n/N + (50%\*3 Month JIBAR) \* (N-n) / N)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 January 2016

**Books Close** 26 January, 26 April, 26 July, 26 October

**Interest Date(s)** 30 January, 30 April, 30 July, 30 October

**Last Day to Register** By 17:00 on 25 January, 25 April, 25 July, 25 October

**Issue Date** 30 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 30 January 2014

**First Interest Date** 30 April 2014

**ISIN No.** ZAG000112061

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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